

# PMG Pre Approval Form

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ How Did You Hear About Us? \_\_\_\_\_

Personal Details										
	Applicant 1					Applicant 2				
	Male Female					Male Female				
Title	Mr	Miss	Mrs	Ms	Other	Mr	Miss	Mrs	Ms	Other
Full Name (Including middle name)										
Home Phone										
Mobile Phone										
Work Phone										
Email Address										
Date of Birth	/ /					/ /				
Drivers Licence No & Expiry	/					/				
Marital Status	Single		Married		Defacto	Single		Married		Defacto
Dependent Children & Age	Child 1		Child 2		Child 3		Child 1		Child 2	
Current Residential Address	St. No Street					St. No Street				
	Suburb		State		P/C	Suburb		State		P/C
Own Home / Renting / Other	Own	Weekly Rent \$		With Parents		Own	Weekly Rent \$		With Parents	

Employment History			
Employment Type	Full Time		Part Time
	Casual		Self Employed
Occupation/Job Title	Start Date: / /		
Employer Name			
Employer Contact	Contact Person:		
	Contact Phone:		
Employer Address	St. No Street		
	Suburb	State	P/C

## Loan Details

Loan amount \$  
 Security Value \$  
 PI or IO:  
 Purchase or Refinance:  
 Investment or Owner occupied loan:

# PMG Pre Approval Form - cont.

## Annual Income

### Applicant 1

Gross Base Income	\$
Commission	\$
Pension (type)	\$
Overtime/Shift Allowance	\$
Bonus	\$
Self employed/accessible income	\$
Rental Income	\$
Other income	\$
<b>COMBINED TOTAL</b>	\$

### Applicant 2

Gross Base Income	\$
Commission	\$
Pension (type)	\$
Overtime/Shift Allowance	\$
Bonus	\$
Self employed/accessible income	\$
Rental Income	\$
Other income	\$
<b>COMBINED TOTAL</b>	\$

## Monthly Living Expenses

Provide a breakdown of the household living expenses into the below categories. Every field requires completion, if not applicable answer N/A.

	Monthly Payment	Borrower		
Housing & Property Expenses (incl utilities)	\$	App 1	App 2	Joint
Investment Property Expenses (incl utilities)	\$	App 1	App 2	Joint
Communications & Media	\$	App 1	App 2	Joint
Food & Groceries	\$	App 1	App 2	Joint
Recreation & Entertainment	\$	App 1	App 2	Joint
Clothing & Personal Care	\$	App 1	App 2	Joint
Medical & Health	\$	App 1	App 2	Joint
Transport	\$	App 1	App 2	Joint
Education & Chilcare	\$	App 1	App 2	Joint
Insurance	\$	App 1	App 2	Joint
Other (Please Specify)	\$	App 1	App 2	Joint
<b>TOTAL</b>	\$			

# PMG Pre Approval Form - cont.

## Assets

	Address	State	Postcode	Inv or O/Occ	Value	Share %
Property 1					\$	
Property 2					\$	
Property 3					\$	

	Make	Model	Year	Value	Share %
Vehicle 1				\$	
Vehicle 2				\$	

House Contents			\$	
Shares / Others/ Detail			\$	

	Bank	Branch	Value	Share %
Savings 1			\$	
Savings 2			\$	
Other (gifts, termination payments) Provide Details			\$	
Superannuation			\$	
Misc. (Trade Tools, Boat, etc)			\$	
<b>TOTAL ASSETS</b>			\$	

## Liabilities

	Lender/Type	Secured by property # as per assets above	Limit	Int. rate	Total owing	Monthly Payment	Interest Only Yes	To be paid out Yes
Mortgage 1			\$		\$	\$		
Mortgage 2			\$		\$	\$		
Mortgage 3			\$		\$	\$		
Personal Loans/ Leases/ Overdrafts/ Hire Purchases			\$		\$	\$		
			\$		\$	\$		
			\$		\$	\$		
Credit Cards/ Retail Store Cards			\$		\$	\$		
			\$		\$	\$		
			\$		\$	\$		
Other (rent/ board/child maintenance / HECS etc)			\$		\$	\$		
			\$		\$	\$		
Are you a guarantor for any other loan?			\$		\$	\$		
Yes	No							
<b>TOTAL LIABILITIES</b>					\$	\$		